

Addendum to 2020 Delegate Selection Plan

Movement of First Determining Step

On March 24, 2020, the Indiana Election Commission voted to move the Indiana Primary Election Day from Tuesday, May 5, to Tuesday, June 2. As such, this created challenges for how the Indiana Democratic Party would conduct its State Democratic Convention on Saturday, June 13.

COVID-19 Pandemic Impact

Since the primary election has been moved to June 2, it became increasingly clear that holding a State Convention in-person was not a feasible option due to the COVID-19 pandemic. As of April 22, Indiana is under a stay-at-home order until at least May 1, and decisions needed to be made on the format of our Convention before we would know for sure whether an in-person Convention was event possible. As such, on April 7, 2020, the Indiana Democratic State Central Committee voted to move the Convention to a virtual format. At that time, Indiana Democratic Party (IDP) staff began working on virtual options that would allow us to conduct business required by state law (nominations of candidates for Attorney General and Lieutenant Governor) as well as business required by our approved DNC Delegate Selection Plan.

Virtual Format

A traditional State Convention format would include the following steps pertinent to our Delegate Selection Plan elections:

- 1. District-level National Delegates and Presidential Electors would be elected in district caucus meetings the morning of the Convention via paper ballot, which would then be tabulated on voting machines in a centralized place.
- 2. Following presidential right of review, the District-level delegates would convene following the adjournment of the State Convention's General Session to select the rest of the delegation.

Our virtual format will now include the following:

- Online voting will begin at 6 p.m. EDT for District-level delegates and presidential electors on Saturday, June 13 and will end at midnight on Wednesday, June 17, 2020.
- Ballots will be sorted by Congressional district, with delegates being assigned a unique "delegate number" so that ballots can be tracked appropriately.
- Delegates will state their presidential preference before being directed to the appropriate candidate and district ballot.
- Votes will be tabulated on Thursday, June 18, 2020

• Presidential right of review process will take place following tabulation on June 18, 2020 (from the hours of 4-7 p.m. EDT)

- The delegation meeting for selecting the rest of the delegation will be done virtually (likely on Zoom) on Friday, June 19, 2020 at 6 p.m. EDT.
- Certifications will be sent to the DNC by June 23, 2020

Right of Review

We understand our plan omits the presidential campaign right of review process that requires the campaigns to come to the State Party with a number of candidates for At-Large and PLEO delegates. We would like to set this number at one.

As other timelines are adjusted, we plan on making the following changes to our timeline regarding right of review for district-level delegates:

May 22 By 7:00 PM EDT, IDP will convey to the presidential campaign(s) a list of all persons who have filed for delegate pledged to that candidate (formerly 5 p.m. on June 1)

May 29 Back-up day for filing deadline in case it needs to be extended. If that is the case, the lists will be given to presidential campaigns by 7 p.m. EDT on this date

June 5 by NOON EDT, each presidential campaign must file with the IDP a list of all such candidates they have approved, provided that approval be given to at least (three) (3) separate individuals for each position for delegate (formerly NOON on June 4)

Additional Timeline Changes

April 22 – May 22 National Delegate and Presidential Elector filing period

(updated form attached; we are also using an online option for filing via

Google forms)

(formerly May 1 – June 1)

The deadline to file is NOON EDT with IDP on May 22.

Tuesday, May 5 State Committee selection of DNC Temporary Members for Rules and

Credentials Standing Committees

(this is a new activity recommended by the DNC)

Thursday, June 19 Selection of Delegate Pages by State Chair

(previously June 13)

Tuesday, June 23 State Party Chair certifies in writing to the Secretary of the DNC the

state's Delegation Chair, Convention Pages, and all delegates, including

the presidential preference of Indian's automatic delegates.

(formerly June 16 for Delegation Chair and Pages)

Waiver Request

As required by DNC Rules, our current timeline for the virtual State Convention has us completing our business by June 20, 2020. However, we are requesting a waiver in the instance that we would need to implement our back-up plan regarding voting for National Delegates. The waiver request would be to allow us to get our certification of delegates to the DNC by Friday, July 17. This contingency plan would include the IDP mailing ballots to delegates to vote for District-level National Delegate and Presidential Elector should our online system not work. The waiver would only be necessary if there was a breakdown with our online voting system.

Waiver Timeline

Monday, June 22 Ballots mailed to delegates (presidential preference would need to be

known)

Friday, July 10 Ballot return deadline (5 p.m. EDT)

July 13 – 15 Ballot counting

Thursday, July 16 Indiana Delegation Meeting to select At-Larges & PLEOs

Friday, July 17 Certification of delegation to DNC

Section X (PORTIONS REVISED) Summary of Plan

A. Selection of Delegates and Alternates

Indiana will use a proportional representation system based on the results of the Primary Election apportioning its delegates to the 2020 Democratic National Convention.

The "first determining step" of Indiana's delegate selection process will occur on June 2, 2020, with a Primary Election.

Delegates and alternates will be selected as summarized on the following chart:

Туре	Delegates	Alternates	Date of Selection	Selecting Body
				Filing Requirements and Deadlines
District-Level Delegates	55	0	June 13-	Selecting Body: District Caucuses at the 2020 State Convention Those who wish to be District-Level delegates must
District-Level Alternates	55	U	17, 2020	apply at the State Party HQ by Noon EST on May 22, 2020, and then must be selected by delegates through an online voting system.
Automatic Party Leader and Elected Official Delegates*	7	n/a	n/a	Automatic by virtue of respective public or Party office as provided in Rule 9.A. of the 2020 Delegate Selection Rules.
Pledged Party Leaders and Elected Officials (PLEOs)	9	**	June 19, 2020	Selecting Body: District-Level Delegates
				Those who wish to be PLEO delegates must apply at the State Party HQ by Noon EST May 22, 2020, and then must be selected by the district-level delegates at the Indiana Delegation meeting.
At-Large Delegates At-Large Alternates	18	7	June 19, 2020	Selecting Body: District-Level Delegates
				Those who wish to be at-large delegates must apply at the State Party HQ by Noon EST May 22, 2020, and then must be selected by the district-level delegates at the 2020 Indiana State Convention after the selection of the District-Level and PLEO delegates
TOTAL Delegates and Alternates	89	7		

* Automatic Party Leader and Elected Official (PLEO) delegates includes the following categories, if applicable, who legally reside in the state: the Democratic National Committee Members, the Democratic President, the Democratic Vice President, all Democratic members of the U.S. House of Representatives and the U.S. Senate, the Democratic Governor, and any other Distinguished Party Leader as specified in Rule 9.A. of the 2020 Delegate Selection Rules. The exact number of Automatic PLEO Delegates is subject to change due to possible deaths, resignations, elections or special elections.

B. Selection of Standing Committee Members (For the Credentials, Platform and Rules Committees)

Temporary standing committee members to the Platform Convention Standing Committee will be selected by the State Central Committee.

THIS HAS BEEN COMPLETED.

Members Per	Total	Selection	Filing Requirements and Deadlines
Committee	Members	Date	
3	3	March-April, 2020	Apply to State Party by March 1, 2020 5 PM EST

Standing committee members will be selected by the state's National Convention delegates as summarized below:

Members Per	Total	Selection	Filing Requirements and Deadlines
Committee	Members	Date	
3	9	June 19, 2020	Presidential candidate(s) submit names to State Chair by 7:00 PM EST on June 18, 2020.

C. Selection of Delegation Chair and Convention Pages

The Delegation Chair will be selected by the National Convention Delegates on June 19, 2020.

Indiana's Convention Pages will be selected by the State Party Chair on June 19, 2020.

D. Selection of Presidential Electors

11 Presidential Electors and 11 Alternate Presidential Electors will be selected by State Convention delegates from June 13-17, 2020.

E. Presidential Candidate Filing Deadline

Submit a request for primary ballot placement (CAN-7) and petitions for primary ballot placement (CAN-8) that have been certified by county voter registration officials in person or by mail to the Indiana Election Division not earlier than Wednesday, January 8, 2020 and not later than Noon EST, Friday, February 7, 2020. IED must physically receive the CAN-7 and all certified CAN-8 petitions by the noon, February 7, 2020, deadline.

Indiana Election Division
Indiana Government Center South
302 West Washington St.
Room E204

Indianapolis, IN 46204-2767 (317) 232-3940

The request for primary ballot placement (CAN-7) must be accompanied by a certified petition for primary ballot placement (CAN-8) signed by at least 500 registered voters from each of Indiana's nine (9) congressional districts for a total of at least 4,500 signatures. Each petition must include:

- Signature of each petitioner, though a person with a disability unable to sign their name may have another person sign the petition if the individual completes the affidavit of voter assistance found on the petition;
- The name of each petitioner legibly printed;
- The residence address of each petitioner as set forth on the petitioner's voter registration record; (IC 3-8-3-2)
- The name, address, and other information set forth on the petition carrier (i.e. the individual circulating the petition) affidavit on each petition. If any of the required information is missing, the county voter registration official may not process the petition. However, the petition carrier is to be notified the information is incomplete and be given the opportunity to perfect the filing by the deadline date to submit a petition to the county voter registration official. If the petition carrier fails to perfect the filing by the deadline date and time, then the petition must be rejected.

The petition must request the presidential candidate's name be placed on the ballot of the May 5, 2020, Primary Election. (IC 3-8-3-3) (NOTE CHANGE OF DATE FOR PRIMARY ELECTION HERE. PRESIDENTIAL FILINGS WERE DONE ON TIME PRIOR TO THE PRIMARY BEING MOVED).

A candidate must submit a petition of nomination for certification to the county voter registration office of the voter that signed the petition not earlier than January 8, 2020 and not later than Noon, local prevailing time January 28, 2020.

The CAN-7 and all certified CAN-8 petitions must be filed with the Indiana Election Division not earlier than January 8, 2020 and not later than Noon EST, February 7, 2020.

Presidential candidates must certify the name of their authorized representative(s) to the State Party Chair by January 1, 2020.

F. Timetable (changes are italicized)

Date	Activity
2019	
February 27	Delegate Selection Affirmative Action Committee members are appointed by the State Party Chair.
March 1	List of Affirmative Action Committee members submitted to DNC Rules and Bylaws Committee.
March 13	Affirmative Action Committee meets to draft proposed Delegate Selection and Affirmative Action Plans.
March 16	Proposed Delegate Selection and Affirmative Action Plan and Outreach and Inclusion Program is tentatively approved for public comment by State Party Committee.
March 20	Public comments are solicited on the proposed Delegate Selection and Affirmative Action Plan and Outreach and Inclusion Program. Press releases are mailed announcing the public comment period.
April 19	Period for public comment on State Plan is concluded. Responses are compiled for review by the State Party Committee.
April 27	State Party Committee reviews public comments and adopts revised Delegate Selection and Affirmative Action Plan and Outreach and Inclusion Program for submission to DNC Rules and Bylaws Committee. Press releases are mailed announcing the approval of the Plan.
May 3	Delegate Selection and Affirmative Action Plan and Outreach and Inclusion Program is forwarded to the DNC Rules and Bylaws Committee.
September 1	State Party begins implementation of the Affirmative Action Plan and Outreach and Inclusion Program. Press kits, as described in the Affirmative Action Plan and Outreach and Inclusion Program, are sent to all state media.
October 1	Deadline for each announced presidential candidate to submit a statement specifying steps the candidate will take to encourage full participation in the delegate selection process. (Individuals who announce their candidacy after this date must provide this full participation statement to the State Party not later than 30 days after their announcement.)
December 15	CAN-7, Primary ballot placement forms are available from the Indiana Election Division
2020	
January 1	Presidential candidate deadline for certifying the name(s) of their authorized representative(s) to the State Party.
January 28	NOON deadline for presidential candidate to submit CAN-8 petition of nomination to county voter registration officials for certification
February 7	NOON deadline for presidential candidate to file CAN-7 request for primary ballot placement and all CAN-8 petition of nominations with the Indiana Election Division. A copy of the CAN-7 and all CAN-8 petitions of nominations is to be filed with the State Party as well.
March 1	Deadline to submit application to be considered for a position as a temporary standing committee member.
March 11	State Central Committee to meet to select temporary standing committee members.
April 22	District-level delegate candidates may obtain the statement of candidacy and pledge of support forms and filing instructions from State Party Committee Headquarters, in person, by mail, or from State Party's web site at www.indems.org.
April 22	Pledged PLEO and at-large delegate or alternate candidates may obtain the statement of candidacy and pledge of support forms and filing instructions from State Party Committee Headquarters, in person, by mail, or from State Party's web site at www.indems.org.
May 22	BY NOON EDT. District-level delegate deadline for filing the statement of candidacy and pledge of support forms with State Party.
May 22	BY NOON EDT. Pledged PLEO and at-large delegate or alternate candidate deadline for filing the statement of candidacy and pledge of support forms with State Party.

Date	Activity
May 22	State Party provides list of district-level delegate and alternate candidates to the respective Presidential candidates.
June 2	Presidential preference primary.
June 5	Presidential candidates provide list of approved district-level delegate and alternate candidates to State Party.
June 12	Secretary of State certifies results of primary.
June 18	State Party provides list of PLEO and at-large delegate and alternate candidates to the respective Presidential candidates.
June 18	Presidential candidates provide approved list of pledged PLEO delegate candidates to State Party.
June 13-17	State Convention convenes. Pledged PLEO delegates selected. Following selection of PLEO delegates, presidential candidates provide approved list of at-large delegate and alternate candidates to State Party. State Convention selects at-large delegates and alternates. Presidential candidates submit lists of candidates for standing committee members to State Party.
June 13-17	Presidential Electors elected by State Convention delegates.
June 19	National Convention delegation meeting. Delegates select National Convention Standing Committee Members and Delegation Chair. State Party Chair names convention pages.
June 23	State Party Chair certifies in writing to the Secretary of the DNC the State's Delegation Chair, Convention Pages and Delegation Chair
June 23	State Party Chair certifies in writing to the Secretary of the DNC elected district-level delegates, at-large delegates, at-large alternates, PLEOs, and Standing Committee Members.
June 23	State Party certifies in writing to the Secretary of the DNC the presidential preference of the state's Automatic Delegates.